

PERSONAL INFORMATION

Taxpayer Name _____

Taxpayer Address (if different) _____

Dependents (if different)

Name	Relationship	SSN	Birthdate	Daycare

Education Expenses

College Tuition, Fees, Books, Supplies _____ School Teacher Expenses _____

Student Loan Interest _____

Other Deductions and Expenses

Energy Efficient Home Improvements _____ Foreign Bank Account Yes No

Schedule A Itemized Deductions

Medical Expenses _____	Church Donations _____
_____	Charity Donations _____
Sales Tax on Large Purchases _____	Non-Cash Donations _____
Property Taxes _____	Union Dues _____
Automobile Tags _____	Business Expenses _____
_____	Business Miles _____
Mortgage Interest _____	Investment Expenses _____
_____	Safe Deposit Box _____

Schedule B Interest and Dividend Income

Interest Income _____ Dividend income _____

Other Income

Unemployment Income _____ Alimony _____

Social Security Income _____ Other _____

Schedule C – Business Income and Expenses

Gross Income	_____	Repairs	_____
Expenses	_____	Supplies	_____
Advertising	_____	Taxes	_____
Business Miles	_____	Travel	_____
Insurance	_____	Meals	_____
Interest	_____	Utilities	_____
Legal and Professional	_____	Labor	_____
Office Expenses	_____	Other	_____
Rent	_____		_____

Schedule E - Rental Income and Expenses

A

B

C

Gross Income	_____	_____	_____
Expenses	_____	_____	_____
Advertising	_____	_____	_____
Business Miles	_____	_____	_____
Cleaning	_____	_____	_____
Insurance	_____	_____	_____
Legal and Professional	_____	_____	_____
Mangement Fees	_____	_____	_____
Mortgage Interest	_____	_____	_____
Office Expenses	_____	_____	_____
Repairs	_____	_____	_____
Supplies	_____	_____	_____
Taxes	_____	_____	_____
Utilities	_____	_____	_____
Other	_____	_____	_____

Daycare Expenses

Provider	Address	Identification No.	Amount

Estimated Taxes Paid

	1st	2nd	3rd	4th
Federal				
State				